

# Schedule E Worksheet for Rental Property

► IRS Requires we have on file **your own information** to support all Schedule E's

Rental Property #1 – Address \_\_\_\_\_

If Purchased this Year – Date \_\_\_/\_\_\_/\_\_\_ Cost \_\_\_\_\_ Improvements \_\_\_\_\_

Rental Property #2 – Address \_\_\_\_\_

If Purchased this Year – Date \_\_\_/\_\_\_/\_\_\_ Cost \_\_\_\_\_ Improvements \_\_\_\_\_

Rental Property #3 – Address \_\_\_\_\_

If Purchased this Year – Date \_\_\_/\_\_\_/\_\_\_ Cost \_\_\_\_\_ Improvements \_\_\_\_\_

	Rental #1	Rental #2	Rental #3
<b>Rents Received</b>	\$ _____	\$ _____	\$ _____
Advertising	\$ _____	\$ _____	\$ _____
Cleaning and Maintenance	\$ _____	\$ _____	\$ _____
Commissions	\$ _____	\$ _____	\$ _____
H O A Dues	\$ _____	\$ _____	\$ _____
Insurance	\$ _____	\$ _____	\$ _____
Legal/Professional Fees	\$ _____	\$ _____	\$ _____
Management Fees	\$ _____	\$ _____	\$ _____
Mortgage Interest Paid to Banks	\$ _____	\$ _____	\$ _____
Other Interest	\$ _____	\$ _____	\$ _____
Repairs	\$ _____	\$ _____	\$ _____
Supplies	\$ _____	\$ _____	\$ _____
Taxes	\$ _____	\$ _____	\$ _____
Utilities	\$ _____	\$ _____	\$ _____
Other _____	\$ _____	\$ _____	\$ _____
Other _____	\$ _____	\$ _____	\$ _____

Business Mileage to and from Rentals \_\_\_\_\_ mi      \_\_\_\_\_ mi      \_\_\_\_\_ mi

Do you have evidence of the mileage and is it written? Yes No

Appliance/HVAC Purchases \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

Major Improvements \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

Do you have an Office in Your Home? Yes No

If Yes      Sq Ft of Office \_\_\_\_\_      Sq Ft of Home \_\_\_\_\_

Real Estate Taxes \$ \_\_\_\_\_ Mortgage Interest \$ \_\_\_\_\_

HO Insurance \$ \_\_\_\_\_ Utilities \$ \_\_\_\_\_

**I certify that I have documentation to back up the figures entered on this worksheet**

Printed Name \_\_\_\_\_ Signature \_\_\_\_\_